

[illegible]

C. Student's (and Spouse's) Tax Forms and Income Information

☐ Check here if you (and/or your spouse) filed 2024 taxes and used the IRS Direct Data Exchange to complete the FAFSA, and if you **did not** make changes to the FAFSA fields after the retrieval tool was used.

☐ Check here if you (and/or your spouse) filed 2024 taxes and have attached a **Federal Tax Return Transcript or a signed copy of the 2024 income tax return and applicable schedules** (and a signed copy of the 1040X if amendments were made after filing). If you are married and you and your spouse filed a separate tax return, attach a Tax Return Transcript of both returns. To obtain a free Tax Return Transcript, order one at www.irs.gov or by phone 1-800-908-9946. You can request a transcript as soon as your tax return is processed by the IRS.

☐ Check here if you (and/or your spouse) will not file and are not required to file a 2024 Federal Tax Return. In the table below, list your employer(s) as well as any income received in 2024. **You must also attach a copy of your W-2 from each employer. If NONE, provide a signed and dated statement certifying that the individual has not filed and is not required to file a 2024 income tax return, as well as the sources of 2024 income earned from work and the amount of income from each source.**

__ Check here if non-filing statement is attached, signed, and dated.

__ Check here if non-filing statement will be provided later.

| Employer's Name | 2024 Amount Earned | IRS W-2 Attached (Y/N) |
|-----------------|--------------------|------------------------|
| | | |
| | | |
| | | |
| | | |

Individuals Who Cannot Complete the Sections Above Because Were Victims of IRS Tax Related Identity Theft follow these directions:

- Submit a signed copy of 2024 income tax return and applicable schedules, or an equivalent document and;
- IRS 4674C letter (a letter from the IRS acknowledging the identity theft)

D. Sign the worksheet

By signing this worksheet, I/we certify that all the information reported here is complete and correct. I understand that purposely submitting false or misleading information is subject to penalty under federal law.

Student Signature _____ Date _____

Spouse's Signature _____ Date _____

Return completed worksheet and all required verification documents to:

In person or mail: UW-River Falls Financial Aid Office, 133 Rodli Hall, 410 S 3rd St, River Falls, WI 54022

Fax: (715) 425-0708

Email: finaid@uwrf.edu

Questions, please call: 715-425-3141 or email finaid@uwrf.edu