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Financial Aid Office 2026-2027 Tax Return Worksheet

Your 2026-2027 FAFSA application has been selected for review. We must compare the information from your FAFSA with information that is provided on this form as well as any other required documents. If there are differences between your FAFSA application information and your financial documents, we will make the necessary corrections to your FAFSA or contact you for additional information.

A. Student Information (please print clearly)

Last Name	First Name	M.I.	W Falcon ID number
Street Address (include apt. number)			Date of Birth ()
City	State	ZIP code	Phone Number

B. Student Amount of College Grants, Scholarships, or AmeriCorps Benefits Reported as Income to the IRS

College grant and scholarship aid included in the gross income on a Federal tax return. The student paid taxes on these grants, scholarships or benefits. These usually apply to those renewing their FAFSA form, not to first-time applicants. If the student is married, include the amount their spouse reported. If the amount is greater than zero, submit a copy of the 2024 IRS 1040 Schedule 1 with this form.

Benefit Student Received	2024 Amount Earned	Submitted Copy of 1040 Schedule 1 (Yes/No)

- Taxable college grant and scholarship aid reported to the IRS as income. Includes AmeriCorps benefits (awards, living allowances, and interest accrual payments), as well as grant and scholarship portions of fellowships and assistantships. All scholarship and fellowship grants not reported on the Form W-2 and including scholarship and fellowship grants reported on the IRS 1040 Schedule 1, Line 8r.

C. Sign the Worksheet

By signing this worksheet, I certify that all the information reported here is complete and correct. I understand that purposely submitting false or misleading information is subject to penalty under federal law.

Student Signature _____ Date _____

Return completed worksheet and all required documents to:

In Person or Mail: UW-River Falls Financial Aid Office, 133 Rodli Hall, 410 S 3rd St, River Falls, WI 54022
Fax: (715) 425-0708
Email: finaid@uwr.edu

Questions, please call: 715-425-3141 or email finaid@uwr.edu